



EUROPEAN MINERAL FORUM

A.N.E.P.L.A.

The contribution of minerals to the
Region Lombardia



Lombardia region - Italy

Inhabitants	9.852.170 (as of April 2010)
Districts	12
Municipality	1546
Kmq	23861
Density of population	411,30 ab./km ²



GDP and GDP at Market Price per person in Lombardia region - Italy

	GDP – million Euro	GDP art Market price per person - Euro
2000	246700	27452
2001	259431	28766
2002	270653	29837
2003	279450	30449
2004	289334	31045
2005	293906	31154
2006	305550	32127
2007	320621	33419
2008	326131*	33648

25% of national 2008 GDP (1271852)



The mining sector in Regione Lombardia

	Aggregates	Overall Minerals
Sites	250	743
Employees	3000	6974
Production million tons/year	34	37 - 38



Running legislation

1. Juridic regime
2. Mining plan
3. Authorization
4. Financial guarantees
5. Taxation
6. E.I.A. (Environmental Impact Assessment)



Structure of the market

1. The sme's. A sector of diffuse entrepreneurs
2. Aggregate demand
3. Transport
4. Gravel pit , quarry and civil works
5. River bed and marine extraction



Structure of the market

1. The role of the local authorities and the general tendency to decentralization
2. Future tendencies and the generational replacement.



Main items of the aggregates sector

1. The mineral planning between land private ownership (private law) and land / town planning (public law)
2. More uniform rules (fair competition)
3. Need of guarantees for investments



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Thank you for your attention